

SGS @ SEAP

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PACIFIC

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WHEN YOU NEED TO BE SURE





- Diverse Geographies & Cultures
- Developed & Emerging Economies
- Over 200 + Offices & Labs
- Team of 10,500 + Professionals

- India, Sri Lanka, Bangladesh, Nepal, Malaysia, Singapore, Thailand, Cambodia, Laos, Philippines, Guam, Australia, Papua New Guinea, Indonesia, New Zealand
- Strong historical presence and addition of newer affiliates with all businesses in the region
- Over 10,500 FTEs
- Geographically and culturally diverse ranging from developed to emerging economies
- GDP growth levels anticipated to exceed 6%+ in many of the countries



- Emerging Opportunities
- Garments & Footwear
 - EU (UK, Germany)
 - USA
 - Asia (Japan, China)
- Agriculture
 - Rice (China, EU, Asia)
 - Cassava (Thailand)
- Electronic Parts
 - Cables/Parts
- ASEAN/AFTA
 - Reduced or zero tariff



- New main office and laboratory built in 2014
- World class laboratory ISO/IEC 17025 accredited
- Aligned to support growth
 - Textiles
 - Footwear
 - Minerals/Coal
 - Infrastructure
 - Education (Academy)
- Regional support and expertise
- SGS Brand



■ Thailand

- Leadership position and technical expertise
- Benefit from rebound in agriculture and food, as well as tourism, automotive and infrastructure projects

■ Malaysia

- Investment in new laboratory facilities to capture increasing environmental and food opportunities
- Strong position to expand on projects, infrastructure and natural resources





- Building on leading position with investments in expansion of laboratories and offices
- Increased consumer spending, public infrastructure and robust economic growth GDP +7 %
- Pro business prime minister pushing new reforms: Demonetization & GST
- Urbanization driving services, domestic consumption and infrastructure
- Real opportunities in AFL, EHS, Transport and Industry, regulations and consumer demand for transparency
- Strong management and technical team capable of delivering



■ Australia

- Price rebound of coal and iron ore driving recovery in the minerals market
- Consolidation, refocus and investment in the network, aligned to secure growth opportunities
- Opportunities in infrastructure, LNG, EHS and other commodities



■ Indonesia

- Government support in tax reform to encourage infrastructure and manufacturing
- Growing opportunities in roads, power stations and ports
- Leading position re-enforced with new laboratories and geographical expansion

The Belt and Road Initiative

Economic corridor framework



- One of the cluster of fastest GDP growing countries
 - India, Myanmar, Bangladesh
 - Singapore, Malaysia, Thailand
 - Indonesia
- Belt Road Initiative (BRI)
 - Increase exports & facilitate trade
 - Improve geopolitical relations
 - Establish global infrastructure
 - Distribute surplus capacity
 - Economic reform

- Excellent growth levels in the region
- Driven by emerging markets
- Export and domestic opportunities
- Strong drive to develop infrastructure
 - Accelerate urbanization
 - Inter-regional trade
 - New and alternate trade routes
 - Ecosystems around infrastructure/BRI investments
- SGS established and ready
 - Strong network & infrastructure
 - Regional knowledge
 - Technical depth

